



TaxPilot

● CONNECTED PRACTICE SOFTWARE

TaxPilot Product Guide

Tax work that stays visible until it is filed.

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A connected compliance cockpit for GST, TDS and income-tax preparation, validation, review, filing and evidence.



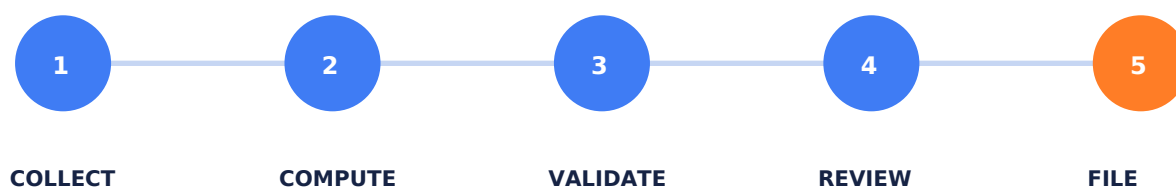
THE LEDZERLY OUTCOME

Every return remains visible from data collection to acknowledgement, with clear exceptions

Designed around ownership, evidence and review.

TaxPilot, end to end.

A single flow turns every hand-off into visible work with an owner, status and next action.



Context

Create once, reuse everywhere.

Ownership

Make responsibility obvious.

Evidence

Keep proof with the work.

Review

Escalate what needs judgement.

Every important detail has a home.

Every return remains visible from data collection to acknowledgement, with clear exceptions and reviewer control.

01

GST Returns

GSTR-1, GSTR-3B and applicable return workflows.



02

GST Reconciliation

Compare books, GSTR-1, GSTR-2B and filing data.



03

TDS Compliance

Deductions, challans, returns, certificates and corrections.



Every important detail has a home.

Every return remains visible from data collection to acknowledgement, with clear exceptions and reviewer control.

04

Income-tax Filing

Income, deductions, schedules, computation, review and filing.



05

Document Collection

Structured requests and evidence by client and period.



06

Validation Centre

Missing data, mismatches and pre-filing rule checks.



Every important detail has a home.

Every return remains visible from data collection to acknowledgement, with clear exceptions and reviewer control.

07

Notices & Responses

Notices, due dates, submissions, evidence and outcomes.



08

Review & Filing Control

Preparer-reviewer separation and permanent evidence trail.



09

Compliance Calendar

Due dates and completion across taxes and clients.



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10

Status & Reports

Pending, ready, filed and blocked returns in one view.



See the work before it becomes a problem.

Representative interface concept - built to show how the product organises priorities, status and review.



TaxPilot overview

RETURNS DUE

126

DATA RECEIVED

91%

VALIDATION FLAGS

18

FILED TODAY

37

Priority queue

- 01 GST Returns**
Collect stage
- 02 GST Reconciliation**
Compute stage
- 03 TDS Compliance**
Validate stage
- 04 Income-tax Filing**
Review stage

LEDZERLY AI

Explains reconciliation differences, identifies missing inputs and prepares filing notes for

[REVIEW SUGGESTION](#)

Automation with professional judgement.

Ledzerly AI prepares, explains and prioritises. Your team retains approval and accountability.

1

Role-aware

Access follows the client, entity and role.

2

Maker-checker

Preparation and approval remain separate.

3

Evidence-linked

Documents stay connected to the outcome.

4

Activity history

Every action has a traceable record.

5

Human-reviewed AI

AI drafts; professionals decide.

6

Cloud workspace

One source of truth across locations.

Start focused. Expand with confidence.

Clear entry points for businesses and CA practices, with customisation available when your operating model demands it.

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See your actual practice in motion.

A focused walkthrough around your clients, deadlines, team roles, documents and review controls.

YOUR 30-MINUTE SESSION

Choose one product or connect the full suite. We will map your current process to a practical starting scope.

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