



AuditFlow

● CONNECTED PRACTICE SOFTWARE

AuditFlow Product Guide

Every engagement, from planning to sign-off.

Every engagement, from planning to sign-off.

A structured audit workspace connecting risks, procedures, evidence, review notes and conclusions.



THE LEDZERLY OUTCOME

A guided audit file where nothing disappears between planning, fieldwork, review and

Designed around ownership, evidence and review.



AuditFlow, end to end.

A single flow turns every hand-off into visible work with an owner, status and next action.



Context

Create once, reuse everywhere.

Ownership

Make responsibility obvious.

Evidence

Keep proof with the work.

Review

Escalate what needs judgement.



Every important detail has a home.

A guided audit file where nothing disappears between planning, fieldwork, review and finalisation.

01

Engagement Setup

Scope, period, team, responsibilities, milestones and independence checks.



02

Entity Understanding

Processes, controls, systems, governance and business environment.



03

Risk Assessment

Assertion-level risks connected to planned audit responses.





Every important detail has a home.

A guided audit file where nothing disappears between planning, fieldwork, review and finalisation.

04

Materiality

Overall, performance and specific materiality with approval history.



05

Audit Programmes

Procedures by cycle, area and assertion with owners and due dates.



06

Working Papers

Indexed workpapers, evidence, cross-references and conclusions.





Every important detail has a home.

A guided audit file where nothing disappears between planning, fieldwork, review and finalisation.

07

Sampling & Testing

Populations, selections, exceptions and test results.



08

Findings & Misstatements

Control findings, audit differences and management responses.



09

Review Notes

Raise, assign, clear and retain reviewer discussion history.





Every important detail has a home.

A guided audit file where nothing disappears between planning, fieldwork, review and finalisation.

10

Finalisation & Sign-off

Reporting checklists, partner review and locked closure.



See the work before it becomes a problem.

Representative interface concept - built to show how the product organises priorities, status and review.



AuditFlow overview

ACTIVE AUDITS

18

PROCEDURES DONE

76%

REVIEW NOTES

9

CLIENT WAITS

4

Priority queue

- 01 Engagement Setup**
Commence stage
- 02 Entity Understanding**
Understand stage
- 03 Risk Assessment**
Assess stage
- 04 Materiality**
Respond stage

LEDZERLY AI

Highlights unresolved risks, drafts reviewer summaries and connects conclusions back to

[REVIEW SUGGESTION](#)

Automation with professional judgement.

Ledzerly AI prepares, explains and prioritises. Your team retains approval and accountability.

1

Role-aware

Access follows the client, entity and role.

2

Maker-checker

Preparation and approval remain separate.

3

Evidence-linked

Documents stay connected to the outcome.

4

Activity history

Every action has a traceable record.

5

Human-reviewed AI

AI drafts; professionals decide.

6

Cloud workspace

One source of truth across locations.

Start focused. Expand with confidence.

Clear entry points for businesses and CA practices, with customisation available when your operating model demands it.

OPTION 01**CA Suite Practice 100: from INR 999/month****OPTION 02****Practice 500: INR 2,500/month****OPTION 03****Unlimited plans available****BOOK A PRIVATE WALKTHROUGH****demo@ledzerly.com****+91 73888 44426 | ledzerly.com**

See your actual practice in motion.

A focused walkthrough around your clients, deadlines, team roles, documents and review controls.

YOUR 30-MINUTE SESSION

Choose one product or connect the full suite. We will map your current process to a practical starting scope.

demo@ledgerly.com

contact@ledgerly.com

+91 73888 44426